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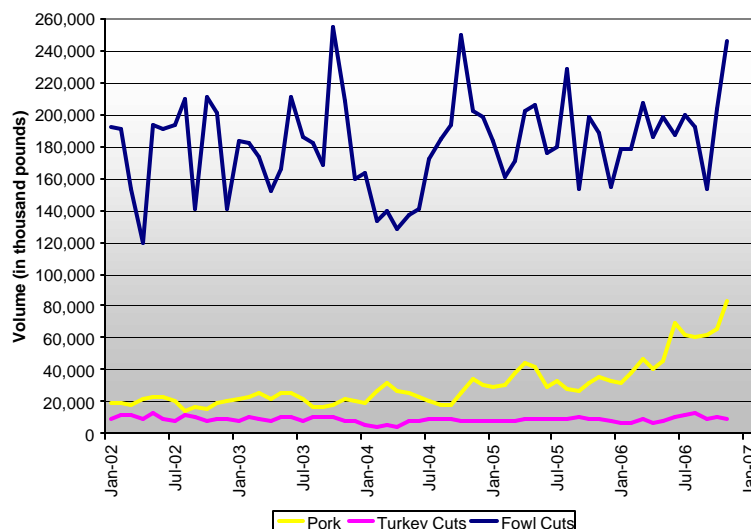
U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

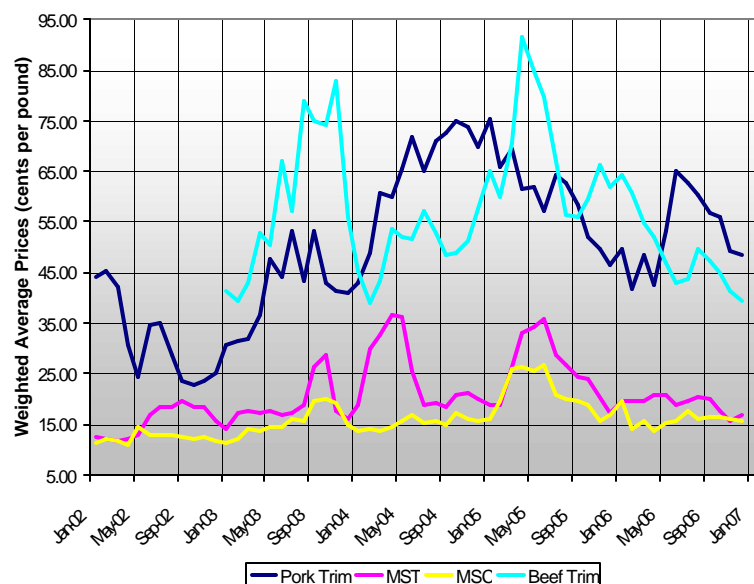
Market News and Analysis Branch

**An Export Volume Comparison of Frozen Pork Cuts
(minus variety meats),
Frozen Turkey Cuts, and Frozen Fowl Cuts
JAN 2002 - NOV 2006**



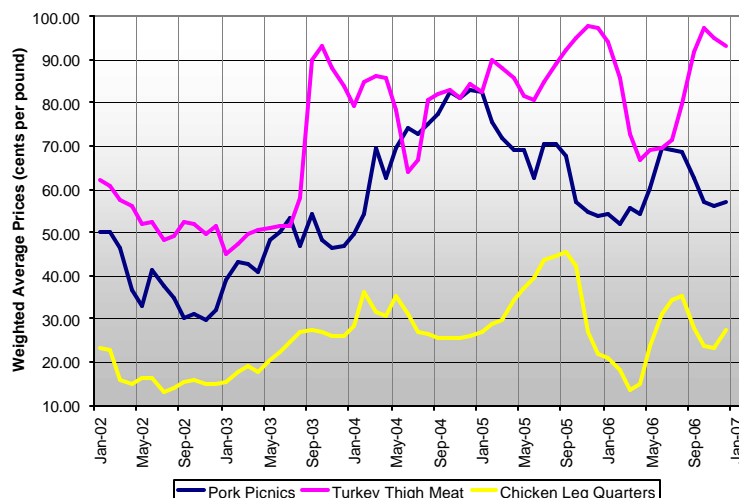
Sources: USDA, Foreign Agriculture Service
USDA, AMS, Livestock and Grain Market News

**Price Comparison of Fresh 72% Lean Pork Trim,
Frozen 15-20% Mechanically Separated Turkey,
Frozen 15-20% Mechanically Separated Chicken,
and National Frozen 50% Lean Beef Trim
JAN 2002 - DEC 2006**



Sources: USDA, AMS, Poultry Market News & Analysis
USDA, AMS, Livestock and Grain Market News

**Price Comparison of Fresh Boneless Pork Picnics,
Frozen Turkey Thigh Meat, and Fresh Chicken Leg Quarters
JAN 2002 - DEC 2006**



Sources: USDA, AMS, Poultry Market News & Analysis
USDA, AMS, Livestock and Grain Market News

Great Britain

The United Kingdom (UK), which has Europe's second largest poultry industry and worth an estimated 3.4 billion pounds, reported an out break of H5N1 avian influenza after 2,500 turkeys died. The balance of the flock, 159,000 birds, are in the process of being culled. The outbreak was preceded by reported outbreaks in Hungary on January 24, 2007 and Krasnodar, Russia on January 29, 2007. The strain found in Great Britain was of the same strain found in Hungary. The last time the H5N1 strain was reported in Europe last year was in France in August, 2006.

The outbreak has surprised experts for several reasons. The first reason is because it happened outside the main bird migration period. A wild swan was found dead I March, 2006, in Scotland, but its was thought to have died at sea and washed ashore. Another reason the outbreak surprised experts is that it penetrated a supposedly bio-secure shed. The first outbreak was expected to be at a small free-range farm where the poultry has contact with wild birds. As a result, experts are wondering if this is a primary case which means it can be stamped out, or a secondary case, which is considered much serious.

Poultry producers and retailers in the UK are preparing for possible economic ramifications from the bird flu discovery. The reason poultry producers are concerned is they are taking a look at France's outbreak last year and the placing of immediate trade bans on their exports outside of the European Union (EU) of at least 6 months. Supermarkets are concerned about possible sharp possible drops in poultry sales after watching the sharp drops in other parts of the EU last year after AI was discovered. However the UK has already faced 2 scares, one in Scotland and one in Norfolk, with no dip in poultry sales reported.

Sources: various new sources

INSPECTED EGG PRODUCTS-**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending January 27, 2007

Year-To-Date

TYPE	2007	2006 1/	2007 2/	2006
Liquid	237	261	571	832
Frozen	0	0	3	40
Dried	0	0	80	0
Total	237	261	654	872

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending January 27, 2007

Year-To-Date

TYPE	2007	2006 1/	2007 2/	2006
Liquid	188	125	910	237
Frozen	12	11	17	106
Dried	0	0	0	0
Total	200	136	927	343

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending January 27, 2007

Year-To-Date

TYPE	2007	2006 1/	2007 2/	2006
Jumbo	0	0	0	0
Extra Large	0	450	180	2,430
Large	800	570	1,671	3,090
Medium	0	0	0	180
Ungraded	0	0	0	900
Misc	0	0	0	0
Total	800	1,020	1,851	6,600

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News & Analysis Branch.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 27-Jan-07 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,067	1,509	2,576
Last Week	1,071	1,284	2,355
Same week yr ago	1,408	1,330	2,738
To-date/2007	4,165	5,404	9,569
To-date/2006	5,668	5,489	11,157

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	295	0	295
Last Week	221	0	221
Same week yr ago	304	4	308
To-date/2007	808	0	808
To-date/2006	983	7	990

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,362	1,509	2,871
Last Week	1,292	1,284	2,576
Same week yr ago	1,712	1,334	3,046
To-date/2007	4,973	5,404	10,377
To-date/2006	6,651	5,496	12,147

Source: USDA/AMS Poultry Programs, Market News & Analysis Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

February 02, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	61,200	-
WTD AVERAGE		17.00		
15-20%				
RANGE	14.00-17.50	11.00-16.00	2,422,000	894,400
WTD AVERAGE	14.61	12.29		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

February 02, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	17.00-18.00	584,000	262,000
WTD AVERAGE	16.50	17.25		
15-20%				
RANGE	15.00-21.00	11.00-16.00	1,552,000	910,000
WTD AVERAGE	17.41	13.65		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 FEBRUARY, 2007.

The market tone on tom breast meat was steady to fully steady, balance of white meat was steady to barely steady. Demand light to moderate. Offerings light to adequate for immediate shipments. Demand was light to moderate. Offerings were mixed, ranging from light to fully adequate. Trading was slow to moderate. For domestic: fresh wing meat 77-79 cents delivered. For export: fresh tom drums 43 cents delivered, frozen thigh meat for Russia 104 cents delivered to port.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, FEBRUARY 02, 2007	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	44.00-46.50		45.18	228	44.65	508
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/		R	16.00	120	17.80	368
THIGH MEAT - FROZEN	92.00		92.00	200	91.38	480

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, FEBRUARY 01, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	44.00-45.00		44.38	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/	16.00		16.00	120
THIGH MEAT - FROZEN	91.00		91.00	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, JANUARY 31, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	44.00		44.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/	17.00-19.00		18.68	248
THIGH MEAT - FROZEN		T	90.90	200

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, JANUARY 30, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	44.00	640
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/		T	17.00	42
THIGH MEAT - FROZEN	90.50-91.00		90.90	200

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, JANUARY 29, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	44.00	640
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	28.00	52
MECHANICALLY SEPARATED 2/		T	17.00	42
THIGH MEAT - FROZEN		R	91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.